



Professional Negligence Lawyers' Association Annual Conference

Professional Negligence and Liability Emerging Trends

To be held on 30th November and 1st December 2016 at :-

Billesley Manor Hotel
Billesley, near Stratford upon Avon,
B49 6NF. Telephone 01789 764145

This event will provide guidance about the trends emerging from the perspective of the judiciary, counsel, claimant and defendant solicitors, experts, ATE insurers and ADR practitioners.



Please let us know whether you have any special access or other requirements so that we may make your attendance at this event an enjoyable and comfortable experience.

CPD ACCREDITATION

There will be 6 hours CPD given for attendance at this Seminar under reference CXJ/PNLA.

Professional Negligence Lawyers' Association Annual Conference Professional Negligence and Liability Emerging Trends

Cost for the whole conference including overnight stay and dinner:

PNLA Members: £500 plus VAT (£600)

Non-members: £575 plus VAT (£690)

Cost for the 1st December only:

PNLA Members: £350 plus VAT (£420)

Non-members: £425 plus VAT (£510)

Please reserve places for the following delegate(s):

First Name

Surname

<input type="text"/>	<input type="text"/>
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Contact Name if not a delegate

Firm

Address

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Credit Card details: 3.5% will be added to the total.

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Total Cost £

Please make your cheque payable to "PNLA Training Limited" and post to **The Professional Negligence Lawyers' Association PO Box 1685, Congresbury, Bristol, BS49 5WQ. England.**

Alternatively email the completed form to yvonne.fairbrother@pnla.org.uk and

pay by bank transfer to: **Account Number: 51367706**
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Terms and conditions in relation to courses, seminars and conferences provided by and on behalf of The Professional Negligence Lawyers' Association (PNLA).

1. The full fee invoice for the course, seminar or conference is payable unless a cancellation is received in writing at least 21 working days before the event, when the fee will be credited less a £75 plus VAT administration charge. Substitutions are welcome at any time subject to any variation in price that might be payable if the substitute is not a member of The Professional Negligence Lawyers' Association..
2. A surcharge of 3.5% will be added to all credit card transactions.
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4. The Professional Negligence Lawyers' Association and PNLA Training Limited accept no liability if, for whatever reason, the course, seminar or conference does not take place.
5. Large print versions of the handouts can be made available at the event provided at least ten days 'not ice is given to the organisers prior to the event.
6. If there are insufficient rooms in the hotel to accommodate all delegates who require one when an overnight stay is involved, we will try to arrange for rooms of a similar quality in a nearby hotel, but the organisers cannot be held responsible if such rooms are not available.
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8. The personal information shown and/or provided by you will be held on a database and you may be contacted from time to time by The Professional Negligence Lawyers' Association and PNLA Training Limited with details of programmes and services that may be of interest to you. Sometimes your details may be obtained from or made available to external organisations for marketing purposes. If you do not wish your details to be used for this purpose, please write to: The Database Manager, PNLA, PO Box 1685, Congresbury, Bristol, BS 49 5WQ or email yvonne.fairbrother@pnla.org.uk

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Professional Negligence and Liability
- We would like to thank our sponsors
for their support for our Annual
Conference:



PROGRAMME - 30th NOVEMBER

18.00 PNLA Lender Group Meeting

The PNLA Lender Group will meet again to discuss the latest developments in informal surroundings. The meeting is open to all who have an interest in this area.

1900 for 1930 Dinner

Civil and Commercial Costs Lawyers are kindly sponsoring the drinks during the evening.

PROGRAMME - 1st DECEMBER

08.30 Registration and refreshments

08.45 Andrea Cohen

Professional Negligence Lawyers' Association

Welcome and introduction

0850 Mark Cannon QC

Chairmans introduction

09.00 Mrs Justice Carr

Dame Commander of The Most Excellent Order of the British Empire

Keynote Address

Dame Sue Carr was called to the Bar in 1987 (Inner Temple). She was appointed Queen's Counsel in 2003. She became chairman of the Professional Negligence Bar Association, chairman of the Bar Standard Board's Complaints Committee, Complaints Commissioner to the International Criminal Court in the Hague and head of chambers at Four New Square. She was appointed to the High Court Bench (Queen's Bench Division) in June 2013. She became a nominated Judge of the Commercial Court and the Technology and Construction Court in 2014. She is a presiding Judge of the Midland Circuit with effect from January 2016. She currently sits on the Judicial College Board.

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0930 Patrick Lawrence QC

4 New Square

Professional Negligence and Liability Update

Patrick will review significant developments in professional negligence and liability in the last year. Chambers & Partners Professional Negligence QC of the year in 2011, Patrick has appeared in a number of leading cases at appellate level. He defended expert witness immunity in the Supreme Court in *Jones v Kaney*. If you believe the Directories: "he is very good at carrying vulnerable clients through a difficult process", "a wonderful advocate", "extremely bright and very personable - a formidable opponent" [Chambers 2016]. "A Rolls-Royce silk ... able and approachable in equal measure, one of the most in demand professional indemnity barristers ... First port of call, particularly when it comes to large surveyors' and valuers' claims ... a towering courtroom presence .. superb in complex heavyweight cases, known for razor-sharp mind and ability to take a witness apart." [Chambers; 2014] "very charismatic and good with clients; he is able and approachable in equal measure" [Chambers 2015]. "He has a fantastic manner and outstanding judgement", "Inspires great confidence and tackles problem with the minimum of stress" [Legal 500, 2015].

10.15 Jonathan Sachs

Partner - Irwin Mitchell

Sarah Clover

Partner - Clyde & Co.

The Claimant and Defendant Perspective

Sarah is one of Chambers 2014 Star Individuals and is described as the "first choice if faced with a professional negligence claim". She has a particular interest in Lawyers' liability. Sarah has specialised in lawyers' professional liability for over 20 years. She has advised on a wide range of professional liability claims against lawyers, including claims involving corporate finance, tax, pensions, regulatory issues, risk management and policy coverage, and frequently writes and speaks on professional liability issues. Sarah has a wealth of experience in mediation and other forms of alternative

dispute resolution. She has also been recognised in Chambers for leading the team, providing “sound and reliable advice” whilst always “remaining calm when difficulties arise.” Legal 500 also describes Sarah as the “the doyenne of professional negligence”.

Professional negligence specialist Jonathan Sachs joined Irwin Mitchell’s London office from Matthew Arnold Baldwin. He previously has led litigation teams at Pettman Smith and Sprecher Grier Halberstam and in addition to professional negligence work, he is recognised as a leading Solicitor in commercial litigation, civil fraud and property litigation. Jonathan has international legal experience across Europe, the Middle East, USA and Africa

11.00 Refreshments

11.15 Simon Salzedo QC

Brick Court Chambers

Stone & Rolls v Moore Stephens: where are we now?

Simon is a leading commercial silk at Brick Court Chambers. He is recommended by the legal directories for Commercial Dispute Resolution, Professional Negligence, Professional Discipline, Banking and Finance, Civil Fraud, Insurance & Reinsurance and International Arbitration work. A qualified Chartered Accountant, Simon is frequently involved in cases calling on his financial, accounting, audit and tax experience. Simon also sits as a legal chairman of FRC disciplinary tribunals. Simon is the lead author of a new full length book, “*Accountants’ Negligence and Liability*”, which will have been published by Bloomsbury Professional by the time of the Conference. Simon is also the joint author of “*Conflicts of Interest*” published by Sweet & Maxwell, which is now in its 5th edition, and regularly advises professionals on issues relating to conflicts of interest and confidential information.

12.00 Mark Cannon QC

4 New Square

Financial Services and Investment Claims

Mark is a trial advocate well known in the Court of Appeal recently: *Knox D'arcy Operations Ltd & Anor v Manches LLP* [2013] EWCA Civ 33(07 February 2013); *Co-Operative Group Ltd v Birse Developments Ltd & Ors* [2013] EWCA Civ 474 (01 May 2013); *Co-Operative Group Ltd v Birse Developments Ltd & Ors* [2014] EWCA Civ 707 (22 May 2014) *European Risk Insurance Company HF v McManus & Ors (t/a McManus Seddon Runhams (A Firm))* [2013] EWCA Civ 1545 (02 December 2013); *Emptage v FSCS* [2013] EWCA Civ 729. Mark is co-author of *Cannon & McGurk on Professional Indemnity Insurance* (OUP, 2010) and has been an editor of *Jackson & Powell on Professional Liability* (Sweet & Maxwell, 7th edition) since the 3rd edition (1992). He will explain recent decisions against banks and financial services advisers and discuss how they might assist professionals in limiting their duties and liabilities.

12.45 Roger Isaacs

NIFA/Milsted Langdon

Cybercrime

Roger is the national technical director of the Network of Independent Forensic Accountants (“NIFA”) and has given oral evidence in the County Court, the High Court, and the Magistrates Court, as well as in the Employment Tribunal and the Lands Tribunal. He sits on the panel of the President of the ICAEW for appointments to resolve disputes by means of Expert Determination and also on the Committee of the ICAEW Forensic Special Interest Group. He is; treasurer of the Association of South West Mediators; and a member of the Academy of Experts.

13.15 Lunch

14.15 Tim Wixted

Founder of niche litigation practice Tim Wixted & Co.

Investment Negligence Claims

Tim Wixted trained as a solicitor between 1995 and 1997 with a multi-disciplined medium size legal practice.

After qualification he was made a partner and in 2001 established his own practice Wixted & Co, specialising in Civil Litigation, particularly “No Win No Fee” litigation. Tim oversees all of the firm’s professional negligence cases advising on case strategy and contributes regularly to the press and other media on professional negligence matters, particularly pension and investment professional negligence.

15.00 Steve Ruffle

Temple Legal Protection

PNLA ATE SCHEME

Update on developments in the ATE market
Future implications for the PNLA ATE Scheme

15.30 Refreshments

15.45 Karl Cameron (TBC)

Blake Morgan LLP

Surveyors Negligence

Karl is an associate in the commercial litigation team, specialising in professional negligence, and deals with moderate to multi-million pound claims against professionals.

16.30 Chairmans Closing Questions and Discussion

17.00 PNLA Annual General Meeting

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